

(Revised Version)

SUMITOMO MITSUI TRUST BANK (THAI) PCL

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	24	Deposits	9,558,931
Interbank and money market items, net	6,086,230	Interbank and money market items, net	11,058,421
Claims on securities	-	Liabilities payable on demand	-
Derivatives assets	3,211	Liabilities to deliver securities	-
Investments - net	7,163,427	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	61,334
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	26,588,192	Bank's liabilities under acceptances	-
Accrued interest receivables	80,835	Other liabilities	92,204
Customers' liabilities under acceptances	-	Total Liabilities	20,770,890
Properties foreclosed, net	-		
Premises and equipment, net	134,510	Shareholders' equity	
Other assets, net	126,290	Equity portion ^{1/}	20,000,000
		Other reserves	526
		Retained Earnings	- 588,697
		Total Shareholders' equity	19,411,829
Total Assets	40,182,719	Total Liabilities and Shareholders' equity	40,182,719

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	241,296
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	241,644
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,369,896
(Capital adequacy ratio = 73.39 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,369,896
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 73.39 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	960,960
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	960,960

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) - (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Location of disclosure http://www.smtb.jp/smtbthai/	Location of disclosure
Date of disclosure 24 January 2017	Date of disclosure
Information as of 30 September 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Signature of Mr. Nobuo Takei)

(Mr. Nobuo Takei)

Position ...Deputy Chief Executive Officer and Division Head of Internet Control...



(Signature of Mr. Manabu Inoue)

(Mr. Manabu Inoue)

Position ...Chief Executive Officer...